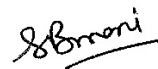


FORM G
FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS FOR KSK MAHANADI
POWER COMPANY LIMITED

With reference to the Form G issued in accordance with Insolvency and Bankruptcy Code, 2016 and Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, and published a) on the website of KSK Mahanadi Power Company Limited on 8th January 2020, 24th January 2020, 24th February 2020, 16th March 2020, 31st March 2020, 30th April 2020 and 1st June 2020 and published on b) the newspaper on 8th January 2020, 24th January 2020, 24th February 2020, 16th March 2020, 31st March 2020 / 1st April 2020, 30th April 2020 and 1st June 2020, the last date for submission of resolution plans has been extended and the invitation for expression of interest stands amended and restated as under:

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	KSK Mahanadi Power Company Limited
2.	Date of incorporation of corporate debtor	19 th June 2009
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Hyderabad
4.	Corporate identity number / limited liability identification number of corporate debtor	U40300TG2009PLC064062
5.	Address of the registered office and principal office (if any) of corporatedebtor	Registered Office: 8-2-293/82/A/431/A, Road No.22 Jubilee Hills, Hyderabad, Telangana 500033 IN
6.	Insolvency commencement date of the corporate debtor	03 rd October 2019
7.	Dates of invitation of expression of interest and addendums thereunder	8 th January 2020, 24 th January 2020, 24 th February 2020, 16 th March 2020, 31 st March 2020 / 1 st April 2020, 30 th April 2020 and 1 st June 2020 The detailed invitation for expression of interest is available on www.ksk.co.in/kmpcl
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The eligibility criteria is set out in the detailed invitation for expression of interest.
9.	Norms of ineligibility applicable under section 29A are available at:	These norms are set out in the detailed invitation for expression of interest.
10.	Lastdateforreceipt ofexpressionofinterest	31 st July 2020
11.	Date of issue of provisional list of prospective resolution applicants	10 th Aug 2020
12.	Last date for submission of objections to provisional list	15 th Aug 2020
13.	Date of issue of final list of prospective resolution applicants	25 th Aug 2020
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	15 th Aug2020

15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Will be provided by the resolution professional to prospective resolution applicants who are determined to be eligible as per the process laid down in the detailed invitation for expression of interest and in accordance with Regulation 36A of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.
16.	Last date for submission of resolution plans	14 th Sep 2020
17.	Manner of submitting resolution plans to resolution professional	As detailed in the request for resolution plans to be issued by the resolution professional in accordance with Regulation 36B of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	22 nd Sep2020
19.	Name and registration number of the Resolution professional	Mr. Sumit Binani Registration Number:IBBI/IPA-001/IP-N00005/2016-17/10025
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Mr. Sumit Binani Address :4 th Floor, Room no.6, Commerce House, 2A, Ganesh Chandra Avenue, Kolkata – 700013, Email ID: sumit_binani@hotmail.com
21.	Address and email to be used for correspondence with theResolution professional	4 th Floor, Room No 6, 2A , Ganesh Chandra Avenue, Kolkata-700013 Email: rp.kskmahanadi@gmail.com / ip.mk.ksk@in.pwc.com
22.	Further Details are available at or with	Mr. Sumit Binani Email: rp.kskmahanadi@gmail.com / ip.mk.ksk@in.pwc.com
	Date of publication of Form G	8 th January 2020
23.	Date of publication of last addendum / corrigendum to Form G	1 st June 2020



Sumit Binani
Resolution Professional of KSK Mahanadi PowerCompany Limited
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24th June, 2020