

Final List of Prospective Resolution Applicants

Corporate Debtor: KSK Mahanadi Power Company Limited

Date: 13 May 2024

The following entities, which have submitted their expression of interest as prospective resolution applicants in respect of KSK Mahanadi Power Company Limited (“**Corporate Debtor**”) pursuant to the Form G and ‘Invitation to submit Expressions of Interest’ (“**IEOI**”), each dated 11 April 2024 published by the Resolution Professional, are included in the final list of eligible prospective resolution applicants in terms of Regulation 36A(12) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (“**CIRP Regulations**”):

S No.	Prospective Resolution Applicant
1	Adani Power Ltd.
2	Capri Global Holdings Pvt. Ltd.
3	Coal India Ltd.
4	Consortium of Resurgent Property Ventures Pvt. Ltd. and Sanjay Lodha
5	DB Power Ltd.
6	Dickey Asset Management Pvt Ltd.
7	Gland Celsius Bio Chemicals Private Ltd.
8	Hindustan Thermalprojects Ltd.
9	iLabs India Special Situations Fund
10	India Opportunities XII Investments Pte. Ltd.
11	Jindal Poly Films Ltd.
12	Jindal Power Ltd.
13	JM Financial Asset Reconstruction Company Ltd.
14	JSW Energy Ltd.
15	Medha Servo Drives Pvt. Ltd.
16	Megha Engineering & Infrastructure Ltd.
17	NTPC Ltd.
18	Orissa Metaliks Private Ltd.
19	Rare Asset Reconstruction Ltd.
20	RKG Fund II, a Scheme of RKG Trust
21	Sherisha Technologies Pvt. Ltd.
22	Swan Energy Ltd.
23	Vedanta Ltd.
24	VFSI Holdings Pte Ltd.
25	West End Investment & Finance Consultancy Pvt. Ltd.

Notes:

- (a) Please note that the inclusion of the aforementioned entities in the final list remains subject to receipt and verification of all documents as sought / may be sought by the Resolution Professional and/ or his authorized representatives.
- (b) Rights and remedies of the resolution professional and the committee of creditors under

applicable laws and the terms of the Request for Resolution Plans to be issued are hereby expressly reserved, including but not limited to the right to seek any further information.

- (c) On considering the objections received from RKG Fund II and West End Investment & Finance Consultancy Pvt. Ltd. on their exclusion from the provisional list dated 02 May 2024, these entities have now been included in the said final list. However, even upon considering the objection received from the consortium led by Shree Ram Vessel Scrap Pvt. Ltd., it has not been included in the said final list, as it *inter alia* did not provide requisite documents/ information in support of its financial eligibility as per the terms of IEOI.
- (d) The final list of the PRAs under Regulation 36A(12) of the CIRP Regulations has been prepared on the basis of the due diligence conducted by the Resolution Professional under Regulation 36A(8) read with Regulation 36A(9) of the CIRP Regulations and the undertaking provided by the PRAs under Section 29A of the Insolvency and Bankruptcy Code, 2016 (“**Code**”).
- (e) In case any ineligibility/disqualification as per the Code, (read with the underlying regulations) comes to the knowledge of the Resolution Professional at a future date regarding any PRA included in the final list, such PRA will stand disqualified, notwithstanding the inclusion of such PRA in the final list of PRAs.
- (f) The said final list is issued strictly for the purposes of, and in compliance with, the provisions of the Code and CIRP Regulations, and is not intended to confer any expectation or right on any PRA for its resolution plan (if any submitted) to be considered or approved by CoC, and the decisions with respect to the resolution plan process continue to remain in sole commercial wisdom of CoC. The Resolution Professional reserves the right to revise the final list of eligible prospective resolution applicants, in consultation with CoC, as the case may be.

For KSK Mahanadi Power Company Limited