

| (1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35 | | | |
|--|-------------------------------|--|---|
| NAME OF THE COMPANY:KSK ENERGY VENTURES LIMITED | | | |
| SCRIP CODE: | 532997 | Name of the Scrip: KSK | |
| Class of Security: | Equity Shares | | |
| QUARTER ENDED: | 12/31/2014 | | |
| | | | |
| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company. |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Outstanding convertible securities: | No. of outstanding securities | As a % of total no. of outstanding convertible securities. | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0.00 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0.00 |
| Warrants: | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | 80808080 | 100 | 16.36 |
| Held by Public | 0 | 0 | 0.00 |
| Total: | 80808080 | 100 | 16.36 |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | | | |
| | *493842574 | | |

*413034494 Equity shares + 80808080 Share Warrants = 493842574

| CATEGORY CODE | CATEGORY OF SHAREHOLDER | NO OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NO OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES | | SHARES PLEDGE OR OTHERWISE ENCUMBERED |
|---------------|--|--------------------|------------------------|--|---|----------------------------|---------------------------------------|
| | | | | | AS a PERCENTAGE of (A+B) | AS a PERCENTAGE of (A+B+C) | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (A) | PROMOTER AND PROMOTER GROUP | | | | | | |
| (1) | INDIAN | | | | | | |
| (a) | Individual /HUF | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| (c) | Bodies Corporate | 1 | 79345007 | 79345007 | 19.21 | 19.21 | 79336715 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| (e) | Others | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| | Sub-Total A(1) : | 1 | 79345007 | 79345007 | 19.21 | 19.21 | 79336715 |
| (2) | FOREIGN | | | | | | |
| (a) | Individuals (NRIs/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| (b) | Bodies Corporate | 2 | 199815748 | 199815748 | 48.38 | 48.38 | 187408192 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| (e) | Others | 0 | 0 | 0 | 0.00 | 0.00 | 0 |
| | Sub-Total A(2) : | 2 | 199815748 | 199815748 | 48.38 | 48.38 | 187408192 |
| | Total A=A(1)+A(2) | 3 | 279160755 | 279160755 | 67.59 | 67.59 | 266744907 |
| (B) | PUBLIC SHAREHOLDING | | | | | | |
| (1) | INSTITUTIONS | | | | | | |
| (a) | Mutual Funds /UTI | 17 | 44581998 | 44581998 | 10.79 | 10.79 | |
| (b) | Financial Institutions /Banks | 11 | 12008411 | 12008411 | 2.91 | 2.91 | |
| (c) | Central Government / State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | |
| (f) | Foreign Institutional Investors | 37 | 26319134 | 26319134 | 6.37 | 6.37 | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | |
| (i) | Others | 0 | 0 | 0 | 0.00 | 0.00 | |
| | Sub-Total B(1) : | 65 | 82909543 | 82909543 | 20.07 | 20.07 | |

| Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
|---|-----------------------------------|------------------------|-----------------------------------|------------------|------------------------------------|--|-------------------------|---|--|---|--|
| Sr.No | Name of the Shareholder | Details of Shares held | | | Encumbered shares (*) | | | Details of Warrants | | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | No. of Shares held | As a % of grand total (A)+(B)+(C) | Pledge Shares | AS a percentage (VI)=(V)/(III)*100 | AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held same class | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | KSK ENERGY LIMITED | 191150109 | 46.28 | 187408192 | 98.04 | 45.37 | 0 | 0.00 | 0 | 0.00 | 38.71 |
| 2 | KSKENERGY COMPANY PRIVATE LIMITED | 79345007 | 19.21 | 79336715 | 99.99 | 19.21 | 0 | 0.00 | 0 | 0.00 | 16.07 |
| 3 | KSK POWER HOLDINGS LIMITED | 8665639 | 2.10 | 0 | 0.00 | 0.00 | 80808080 | 100.00 | 0 | 0.00 | 18.12 |
| TOTAL : | | 279160755 | 67.59 | 266744907 | 95.55 | 64.58 | 80808080 | 100.00 | 0 | 0.00 | 72.89 |

| Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | | |
|---|--------|--|-----------------------|--|-------------------------|---|---------------------------------------|--|---|
| (I)(c)(i) | Sr.No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
| | | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | | HDFC TRUSTEE COMPANY LIMITED-HDFC EQUITY FUND | 20364116 | 4.93 | 0 | 0.00 | 0 | 0.00 | 4.12 |
| 2 | | LB MAURITIUS IV LTD | 18500000 | 4.48 | 0 | 0.00 | 0 | 0.00 | 3.75 |
| 3 | | TREE LINE ASIA MASTER FUND (SINGAPORE) PTE LTD | 9008000 | 2.18 | 0 | 0.00 | 0 | 0.00 | 1.82 |
| 4 | | LB MAURITIUS III LTD | 7874531 | 1.91 | 0 | 0.00 | 0 | 0.00 | 1.59 |
| 5 | | HDFC TRUSTEE COMPANY LIMITED - HDFC PRUDENCE FUND | 6751111 | 1.63 | 0 | 0.00 | 0 | 0.00 | 1.37 |
| 6 | | HDFC TRUSTEE COMPANY LIMITED - HDFC INFRASTRUCTUREFUND | 6409752 | 1.55 | 0 | 0.00 | 0 | 0.00 | 1.30 |
| | | TOTAL : | 68907510 | 16.68 | 0 | 0.00 | 0 | 0.00 | 13.95 |

| Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | | | | | | |
|--|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|--|
| Sr.No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares held | Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | | |
| 1 | HDFC TRUSTEE COMPANY LIMITED-HDFC EQUITY FUND | 20364116 | 4.93 | | | | | 4.12 | |
| 2 | HDFC TRUSTEE COMPANY LIMITED - HDFC PRUDENCE FUND | 6751111 | 1.63 | | | | | 1.37 | |
| 3 | HDFC TRUSTEE COMPANY LIMITED - HDFC INFRASTRUCTURE FUND | 6409752 | 1.55 | | | | | 1.30 | |
| 4 | HDFC TRUSTEE COMPANY LIMITED A/C HDFC GROWTH FUND | 1581627 | 0.38 | | | | | 0.32 | |
| 5 | HDFC TRUSTEE COMPANY LIMITED - HDFC CAPITAL BUILDER FUND | 1104993 | 0.27 | | | | | 0.22 | |
| 6 | HDFC TRUSTEE COMPANY LTD - HDFC CORE AND SATELLITE FUND | 497000 | 0.12 | | | | | 0.10 | |
| 7 | HDFC TRUSTEE COMPANY LTD - HDFC PREMIER MULTI- CAP FUND | 392000 | 0.09 | | | | | 0.08 | |
| 8 | HDFC TRUSTEE CO LTD A/C HDFC CAPITAL PROTECTION ORIENTED FUND-SR. II 36M MAY 2014 | 9429 | 0.00 | | | | | 0.00 | |
| | TOTAL : | 37110028 | 8.98 | 0 | 0 | 0 | 0 | 7.51 | |

| STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES" | | | |
|--|----------------------------|----------------------------|---|
| (I)(d) | | | |
| | | Number of locked-in shares | Locked-in shares as a (%) percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above} |
| Sr.No. | Name of the shareholder | | Promoter/Promoter Group/Public |
| 1 | KSK POWER HOLDINGS LIMITED | 8665639 | 2.10 PROMOTER/PROMOTER GROUP |
| | TOTAL : | 8665639 | 2.10 |

| (II)(b) | Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares. | | | |
|---------|---|---|---|--|
| Sr.No. | Name of the DR Holder | Type of outstanding DR (ADRs,GDRs,SD Rs,etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above} |
| | | | | |
| | TOTAL : | | 0 | 0 |